



13714 E. 42nd Terrace South | Independence, MO 64055
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We are pleased to offer you the opportunity for a FREE mortgage needs pre-qualification. Please complete the following information and fax or email it back to us. If you have any questions, please do not hesitate to call. Please complete all fields to avoid any delay in processing. Thank you.

Personal Data

Borrower Full Name _____ Co-Borrower Full Name _____
Marital Status _____ Marital Status _____
Social Security # _____ Social Security # _____
Birth date _____ Birth date _____
Phone Number _____ Phone Number _____
Email Address _____

Residence History

Current Street Address _____
City, State, Zip _____ How Long _____ Own Rent
Previous Street Address _____
City, State Zip _____ How Long _____ Own Rent
If Renting – Landlord _____ Phone # _____ Rent _____
If Own – Mortgage _____ Payment _____ Balance _____
Present Type of Mortgage Conventional FHA VA Other Interest Rate _____ %
Do you currently escrow for taxes and insurance? Yes No
Any other liens on your property? Yes No If yes, Whom _____ Amount _____
What do you estimate your home is worth/valued at? _____

Employment History

Borrower
Employer _____ Position _____
Address _____ How long? _____
How long in this line of work? _____ Telephone # _____
Gross Monthly Income _____
Other income? (Please explain) _____
Co-Borrower
Employer _____ Position _____
Address _____ How long? _____
How long in this line of work? _____ Telephone # _____
Gross Monthly Income _____
Other income? (Please explain) _____

Assets

Checking Account at _____ Average Balance _____
Savings Account at _____ Average Balance _____
Retirement/401K etc. _____ Average Balance _____

What/How much are you interest in? _____
Purpose Purchase Refinance Cash Out? Yes No If yes, Amount _____

I/We have made a pre-needs request for mortgage information. I/We understand that I/We have not identified any specific property to the lender, nor have I/We made a written application for a loan with the lender. Any information provided by the lender regarding loan amount is subject to the property I/We select appraising in excess of the minimum value required for the loan program I/We select. Such information is also subject to verification of all data I/We will be required to provide on a written application.

Borrower Signature _____ Co-Borrower Signature _____

Authorization for credit inquiry? Yes No